



Mezzarion Investment Charter

Public Investment Principles, Evaluation Process, and Submission Standards

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Status: Public document (principles and process summary). Mezzarion's internal investment policies, approvals, and controls govern all commitments.



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1) Purpose

Mezzarion invests to build a verified, financeable, and strategically aligned asset base that strengthens long-term value creation across the regions where we operate. We pursue investments that reinforce real-economy capability and corridor resilience across mining, trade, logistics, and industrial development.

2) What We Invest In

Mezzarion is focused, not generalist. We consider opportunities only within the following Focus Sectors:

1. Mining
2. Energy
3. Financial Services
4. Healthcare
5. Logistics
6. Manufacturing
7. Real Estate
8. Technology
9. Agriculture
10. Education

If an opportunity is outside this universe, we will typically decline early rather than waste time.



3) How We Invest

Depending on the opportunity and risk profile, Mezzarion may invest through:

- Acquisitions and M&A structures
- Private equity / growth equity
- Joint ventures and milestone-based earn-ins
- Structured arrangements where appropriate (e.g., secured facilities tied to verified assets and rights)
- Venture-building and operating partnerships

Core principle: we prioritise structures that protect downside risk, align incentives, and remain executable under scrutiny.

4) Our Investment Evaluation and Execution Process

We run a disciplined, evidence-led process designed to be clear for counterparties and efficient for serious deal originators.

4.1 Stakeholder View (3 Steps)

This is the shortest, clearest way to understand how we work:

Step A — Submit & Screen (Mandate Fit)

You submit a concise opportunity summary. We confirm focus-sector fit and baseline credibility.

Step B — Verify (10 Business Days)

We request a Minimum Proof Pack and verify ownership, authority, and asset rights.

If the Minimum Proof Pack is not provided within 10 business days of request, the opportunity will be paused until documentation is available.



Where documentation is genuinely constrained (e.g., pending registry issuance), we may agree a short extension if a clear delivery plan is provided.

Step C — Structure & Close

If verified, we issue indicative terms, run confirmatory due diligence, execute definitive agreements, close through controlled conditions, and implement post-investment monitoring.

Typical timelines (for planning purposes)

Timelines vary by asset type, jurisdiction, and document readiness. As a general guide:

- Submit & Screen: typically within a few business days.
- Verification: typically within 10 business days after we receive the Minimum Proof Pack.
- Structure, diligence, and closing: typically several weeks to a few months, depending on complexity, regulatory requirements, and data room completeness.

4.2 Full Pathway (6 Steps)

For clarity, Step C includes multiple professional stages:

1. Mandate & Integrity Gate (fast yes/no)
2. Desktop Verification (minimum proof pack + gap list)
3. Indicative Structure / Non-Binding Terms
4. Confirmatory Due Diligence (legal, financial, operational, regulatory—asset dependent)
5. Approvals, Definitive Agreements & Controlled Closing
6. Post-Investment Governance & Monitoring

Possible outcomes during evaluation

At each stage, Mezzarion may:



- decline the opportunity if it falls outside our mandate or cannot be verified,
- request additional information to close documentation gaps,
- proceed to the next stage where criteria are met, or
- propose an alternative structure (for example, a staged approach such as an option, earn-in, or secured arrangement) where this better matches the risk profile and available evidence.

5) Minimum Proof Pack (Required for Verification)

Deal originators and counterparties should collect these items before submitting an opportunity. If these cannot be produced, the opportunity is typically not ready.

1. Legal Entity Proof

- Registration certificate and/or current registry extract (legal name, number, status).
- If an individual owner: government-issued ID + proof of address.

2. Beneficial Ownership (UBO) Disclosure

- Names, ownership percentages, nationalities, and IDs of beneficial owners and control persons.
- Ownership chain summary if holdings are involved.

3. Authority to Transact (as applicable)

- Board resolution, shareholder mandate/consent, POA, or a signed mandate letter confirming authority to engage and provide documents.

4. Proof of Rights to the Asset (as applicable)



- Real Estate: title deed / land registry extract / long lease.
- Mining: valid licences/permits + evidence they are in good standing.
- Operating business (e.g., fuel station/plant/farm): premises title/lease + operating licences/approvals.
- Agriculture: land title/lease + water rights/permits where relevant.

5. Material Liabilities Disclosure (best available evidence)

- liens/charges/security interests,
- disputes/litigation,
- tax arrears status,
- regulatory actions, suspensions, or compliance notices.

6) Integrity and Partner Expectations

Mezzarion is committed to transparent, lawful, and ethical engagement. We will not pursue opportunities that depend on:

- bribery, kickbacks, facilitation payments, or hidden interests,
- undisclosed commissions or side arrangements,
- opaque beneficial ownership,
- misrepresentation of licences, production, revenue, assets, or liabilities,
- sanctions evasion or prohibited dealings,
- unjust or exploitative practices.



We expect counterparties to engage transparently and cooperate with reasonable due diligence and independent verification.

7) Intermediaries and Deal Originators

We welcome credible deal originators and intermediaries, but intermediary involvement must be fully transparent:

- intermediaries must disclose their identity, role, and compensation expectations upfront,
- any commissions must be lawful, documented, and disclosed,
- Mezzarion does not engage in undisclosed or informal payment arrangements.

Failure to disclose intermediary involvement is grounds for rejection.

8) What We Do Not Do

- This Charter is not a promise to invest.
- It does not constitute regulated investment advice, solicitation, or a public offer.
- Any transaction is subject to due diligence, internal approvals, definitive agreements, and—where applicable—regulated financial institutions for settlement and compliance controls.

9) Submitting Opportunities

Opportunities should be submitted through Mezzarion's official channels with a clear summary and the Minimum Proof Pack (or a stated timeline for delivery).

Mezzarion – Investment Desk

Email: invest@mezzarion.com

Website: mezzarion.com



What a good submission looks like

To help us respond quickly and reduce back-and-forth, a strong submission typically includes:

- a 5–10 line overview of the asset/opportunity and why it is being offered,
- location and operating status (operational / under development / idle),
- seller/mandate position and authority to transact,
- headline terms or expectations (indicative price, structure sought, or funding need), and
- the Minimum Proof Pack (or a clear timeline for delivering it).

10) Version Control

- v1.0: initial public charter principles
- v1.1: added structured process narrative
- v1.2: implemented 3-step UX wrapper, 6-step pathway, Minimum Proof Pack, and 10-business-day documentation rule
- v1.3: added “good submission” standard, public timeline guidance, and clear stage outcomes